

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** :  
: **Chapter 11**  
**SEARS HOLDINGS CORPORATION, et al.,** :  
: **Case No. 18-23538 (RDD)**  
: **(Jointly Administered)**  
**Debtors.<sup>1</sup>** :  
-----X

**AFFIDAVIT OF SERVICE**

I, Jason Sugarman, depose and say that I am employed by Prime Clerk LLC (“*Prime Clerk*”), the claims and noticing agent for the Debtors in the above-captioned chapter 11 cases.

On December 15, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following documents to be served by the method set forth on the Fee Application Service List attached hereto as **Exhibit A**:

- Twenty-Fourth Monthly Fee Statement of Herrick, Feinstein LLP for Professional Services Rendered and Disbursements Incurred as Special Conflicts Counsel to the Official Committee of Unsecured Creditors for the period of November 1, 2021 through November 30, 2021 [Docket No. 10159]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); Sears, Roebuck de Puerto Rico, Inc. (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Sears Brands Business Unit Corporation (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 3333 Beverly Road, Hoffman Estates, Illinois 60179.

- Ninth Application of Weil, Gotshal & Manges LLP, as Attorneys for the Debtors, for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from July 1, 2021 through and including October 31, 2021 [Docket No. 10160]
- Ninth Interim Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the period from July 1, 2021 through October 31, 2021 [Docket No. 10162]

On December 15, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit B**:

- Notice of Hearing on Debtors' Forty-Third Omnibus Objection to Proofs of Claim (Reclassifying Claims) [Docket No. 10165]

On December 15, 2021, at my direction and under my supervision, employees of Prime Clerk caused the following document to be served by the method set forth on the Forty-Third Omnibus Service List attached hereto as **Exhibit C**:

- Notice of Hearing on Debtors' Forty-Third Omnibus Objection to Proofs of Claim (Reclassifying Claims) [Docket No. 10165, pp. 1-10] a copy of which is attached hereto as **Exhibit D**

Dated: December 20, 2021

/s/ Jason Sugarman  
Jason Sugarman

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on December 20, 2021, by Jason Sugarman proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ JAMES A. MAPPLETHORPE  
Notary Public, State of New York  
No. 01MA6370846  
Qualified in New York County  
Commission Expires February 12, 2022

**Exhibit A**

Exhibit A  
Fee Application Service List  
Served as set forth below

NAME	NOTICE NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	POSTAL CODE	EMAIL	METHOD OF SERVICE
Akin Gump Strauss Hauer & Feld LLP	Attn: Ira S. Dizengoff, Philip C. Dublin, Abid Qureshi, Sara L. Brauner						idizengoff@akingump.com; pdublin@akingump.com; aquireshi@akingump.com; sbrauner@akingump.com	Email
Ballard Spahr LLP	Attn: David L. Pollack, Vincent J. Marriott, III	52nd Floor - Mellon Bank Center	1735 Market Street	Philadelphia	PA	19103	pollack@ballardspahr.com, marriott@ballardspahr.com	First Class Mail and Email
Ballard Spahr LLP	Attn: Leslie C. Heilman, Matthew G. Summers, Tobey M. Daluz, Laurel D. Roglen, Chantelle D. McClamb	919 N. Market Street	11th Floor	Wilmington	DE	19801	heilmanl@ballardspahr.com; summersm@ballardspahr.com; daluzt@ballardspahr.com; roglenl@ballardspahr.com; mcclambc@ballardspahr.com	First Class Mail and Email
Ballard Spahr LLP	Attn: Paul E. Harner, Alyssa E. Kutner	1675 Broadway	19th Floor	New York	NY	10019-5820	harnerp@ballardspahr.com; kutnera@ballardspahr.com	First Class Mail and Email
Chambers of Honorable Robert D. Drain	Sears Chambers Copy	US Bankruptcy Court SDNY	300 Quarropas Street, Room 248	White Plains	NY	10601		Overnight Mail
Office of The United States Trustee for Region 2	Attn: Paul Schwartzberg & Richard Morrissey	201 Varick St.	Suite 1006	New York	NY	10014	richard.morrissey@usdoj.gov paul.schwartzberg@usdoj.gov	Overnight Mail and Email
Sears Holding Corporation	Attn: Stephen Sitley Esq., Luke J. Valentino, Esq., Rob Riecker	3333 Beverly Road		Hoffman Estates	IL	60179	rob.riecker@searshc.com; luke.valentino@searshc.com	First Class Mail and Email
Skadden, Arps, Slate, Meagher & Flom LLP	Attn: Paul Leake, Esq., Shana Elberg, Esq., and George R. Howard, Esq.						Paul.Leake@skadden.com; Shana.Elberg@skadden.com; george.howard@skadden.com	Email
Weil, Gotshal & Manges LLP	Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Garrett A. Fail, Sunny Singh, Jared R. Friedmann, Jessie B. Mishkin, Esq.						ray.schrock@weil.com; garrett.fail@weil.com; jacqueline.marcus@weil.com; sunny.singh@weil.com; JeriLeigh.Miller@weil.com; jessica.liou@weil.com; Paloma.VanGroll@weil.com; Jared.Friedmann@weil.com; Jessie.Mishkin@weil.com	Email

**Exhibit B**

Exhibit B  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to State of Michigan, Department of Treasury	AG and Assistant AG for the State of Michigan, Dept. of Treasury	Attn: Dana Nessel, Juandisha M. Harris 3030 W. Grand Blvd. Cadillac Place, Ste. 10-200 Detroit MI 48202	harrisj12@michigan.gov	Email
Proposed Counsel to Official Committee of Unsecured Creditors of Sears Holdings Corporation, et al.	Akin Gump Strauss Hauer & Feld LLP	Attn: Ira S. Dizengoff, Philip C. Dublin, Abid Qureshi, Sara L. Brauner One Bryant Park New York NY 10036	idizengoff@akingump.com pdublin@akingump.com aqureshi@akingump.com sbrauner@akingump.com	Email
Counsel to Svetlana Anderson ('Anderson')	Alderman & Alderman, LLC	Attn: Myles H. Alderman, Jr. 185 Asylum Street Hartford CT 06103	courts@alderman.com	Email
Attorneys for Aldine Independent School District	Aldine Independent School District	Attn: Pamela H. Walters, Johnetta Lang 2520 W.W. Thorne Drive Houston TX 77073	bnkatty@aldineisd.org	Email
As Agent Bayview Loan Servicing, LLC, the Bank of New York Mellon FKA the Bank of New York	Aldridge Pite, LLP	Attn: Jenelle C. Arnold 4375 Jutland Drive, Suite 200 P.O. Box 17933 San Diego CA 92177-0933	jarnold@aldridgepite.com	Email
Counsel to Morneau Shepell Ltd., in its capacity as administrator of the Sears Canada Inc. Registered Pension Plan	Allen & Overy LLP	Attn: Laura R. Hall & Joseph Badtke-Berkow 1221 Avenue of the Americas New York NY 10020	laura.hall@allenoverly.com joseph.badtke-berkow@allenoverly.com	Email
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: James J. Vincequerra 90 Park Avenue New York NY 10016-1387	James.Vincequerra@alston.com	Email
Counsel to Twentieth Century Fox Home Entertainment LLC	Alston & Bird LLP	Attn: Leib M. Lerner 333 South Hope Street 16th Floor Los Angeles CA 90071	leib.lerner@alston.com	Email
Counsel to Sayville Menlo, LLC and Local Texas Tax	Ansell Grimm & Aaron, P.C.	Attn: Anthony J. D'Artiglio, Esq. 365 Rifle Camp Road Woodland Park NJ 07424	ajd@ansellgrimm.com	Email
Counsel to Community Unit School District 300	Archer & Greiner, P.C.	Attn: Allen G. Kadish, Lance A. Schildkraut 630 Third Avenue New York NY 10017	akadish@archerlaw.com lschildkraut@archerlaw.com	Email
Counsel to Rare Hospitality Management, LLC, Rare Hospitality International, Inc., Cheddars Casual Café, Inc., and Darden Restaurants, Inc.	Arent Fox LLP	Attn: Beth Brownstein 1301 Avenue of the Americas Floor 42 New York NY 10019	beth.brownstein@arentfox.com	Email

Exhibit B  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel for AT&T and Turner Broadcasting Sales, Inc.	Arnold & Porter Kaye Scholer LLP	Attn: Brian J. Lohan, Esq., Ginger Clements, Esq. 70 West Madison Street Suite 4200 Chicago IL 60602	brian.lohan@arnoldporter.com ginger.clements@arnoldporter.com	Email
Counsel to Shinn Fu Company of America, Inc.	Ashford – Schael LLC	Attn: Courtney A. Schael, Esq. 100 Quimby Street Suite 1 Westfield NJ 07090	CSchael@AshfordNJLaw.com	Email
Counsel to City Choice Limited	ASK LLP	Attn: Edward E. Neiger, Jennifer A. Christian 151 West 46th Street 4th Floor New York NY 10036	eneiger@askllp.com jchristian@askllp.com	Email
Counsel for Sears Holdings Corporation and its debtor affiliates, as debtors and debtors in possession	ASK LLP	Attn: Joseph L. Steinfeld, Jr., Esq., Gary D. Underdahl, Esq., Kara E. Casteel, Esq., Brigitte G. McGrath, Esq., Edward E. Neiger, Esq. & Marianna Udem, Esq. 2600 Eagan Woods Drive Suite 400 St. Paul MN 55121	jsteinfeld@askllp.com gunderdahl@askllp.com bmcgrath@askllp.com kcasteel@askllp.com eneiger@askllp.com mudem@askllp.com	Email
Counsel for AT&T and Turner Broadcasting Sales, Inc.	AT&T Services Legal Department	Attn: James W. Grudus, Esq. One AT&T Way Room 3A115 Bedminster NJ 07921	Jg5786@att.com	Email
Interested Party	Austin Enterprises, LP.	Attn: J Connelly 5108 E. Clinton Way Ste. 109 Fresno CA 93727	jconnelly@austinenterpriseslp.com	Email
Counsel to 233 S. Wacker, LLC	Backenroth Frankel & Krinsky, LLP	Attn: Mark Frankel, Esq. 800 Third Avenue Floor 11 New York NY 10022	mfrankel@bfklaw.com	Email
Counsel to American Greetings Corporation	Baker & Hostetler LLP	Attn: Ferve Khan 45 Rockefeller Plaza New York NY 10111	fkhan@bakerlaw.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Brixmor Property Group, Inc., Federal Realty Investment Trust, and Fee Examiner	Ballard Spahr LLP	Attn: David L. Pollack, Vincent J. Marriott, III 52nd Floor - Mellon Bank Center 1735 Market Street Philadelphia PA 19103	pollack@ballardspahr.com marriott@ballardspahr.com	Email
Counsel to The Macerich Company, Starwood Retail Partners, LLC, Acadia Realty Limited Partnership, C.E. John Company, Inc., Centennial Real Estate Co., GS Pacific ER, LLC, PGIM Real Estate, Vintage Real Estate, LLC, WBCMT 2007-C33 Independence Center, LLC, and White Plains Galleria Limited Partnership	Ballard Spahr LLP	Attn: Dustin P. Branch 2029 Century Park East Suite 800 Los Angeles CA 90067-2909	branchd@ballardspahr.com	Email
Counsel to Federal Realty Investment Trust, Acadia Realty Limited Partnership, PGIM Real Estate, Pacific Retail Group, WBCMT 2007-C33 Independence Center LLC, Starwood Retail Partners LLC, Kravco Company, Brixmor Property Group, Inc., Centennial Real Estate Co., CenterCal Properties, LLC, C. E. Johns Company, Inc., GEM Realty Capital, Inc., GS Pacific ER, LLC, The Macerich Company, Vintage Real Estate, LLC, White Plains Galleria Limited Partnership, and Fee Examiner	Ballard Spahr LLP	Attn: Leslie C. Heilman, Matthew G. Summers, Tobey M. Daluz, Laurel D. Roglen, Chantelle D. McClamb 919 N. Market Street 11th Floor Wilmington DE 19801	heilmanl@ballardspahr.com summersm@ballardspahr.com daluzt@ballardspahr.com roglenl@ballardspahr.com mcclambc@ballardspahr.com	Email
Counsel to C.J. Segerstrom & Sons, S-Tract LLC and FBA Holdings, Inc.	Ballard Spahr LLP	Attn: Paul E. Harner, Alyssa E. Kutner 1675 Broadway 19th Floor New York NY 10019-5820	harnerp@ballardspahr.com kutnera@ballardspahr.com	Email
Counsel to Aviation Mall NewCo, LLC, Holyoke Mall Company, L.P., JPMG Manassas Mall Owner LLC, Poughkeepsie Galleria LLC, Salmon Run Shopping Center, L.L.C., S&R Company of West Seneca NewCo, LLC, Washington Commons NewCo LLC, and DGI LS, LLC, Light 125 James West LLC, Shilington Plaza LLC	Barclay Damon LLP	Attn: Kevin M. Newman Barclay Damon Tower 125 East Jefferson Street Syracuse NY 13202	knewman@barclaydamon.com	Email
Counsel to 3M Company, 3M Puerto Rico, and Meguiar's, Inc.	Barnes & Thornburg LLP	Attn: General Counsel 655 West Broadway, Suite 1300 San Diego CA 92101-8490		First Class Mail



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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Urschel Development Corporation	Barnes & Thornburg LLP	Attn: Mark R. Owens 11 S. Meridian Street Indianapolis IN 46204	mowens@btlaw.com	Email
Counsel to Retail Opportunity Investments Corp.	Bayard, P.A.	Attn: Evan T. Miller 600 N. King Street Suite 400 Wilmington DE 19801	emiller@bayardlaw.com	Email
Counsel to BICO Associates GP	Beard & Savory, PLLC	Attn: Russell W. Savory 119 South Main Street Suite 500 Memphis TN 38103	russell.savory@gmail.com	Email
Counsel for True Value Company	Beck, Chaet, Bamberger & Polsky, S.C.	Attn: Devon J. Eggert, Esq. Two Plaza East, Suite 1085 330 East Kilbourn Avenue Milwaukee WI 53202	deggert@bcblaw.net	Email
Counsel to Raven Associates c/o Aegis Investments, Inc.,	Belkin Burden Wenig & Goldman, LLP	Attn: Lewis A. Lindenberg 270 Madison Avenue New York NY 10016	llindenberg@bbwg.com	Email
Counsel to M&G Jewelers, Inc.	Bell Nunnally & Martin LLP	Attn: Russell W. Mills 2323 Ross Avenue Suite 1900 Dallas TX 75201	rmills@bellnunnally.com	Email
Counsel to PREP Hanover Real Estate LLC	Benesch, Friedlander, Coplan & Aronoff LLP	Attn: Michael J. Barrie, Kevin M. Capuzzi 222 Delaware Avenue Suite 801 Wilmington DE 19801	mbarrie@beneschlaw.com kcapuzzi@beneschlaw.com	Email
Counsel to MIDAMCO, an Ohio Limited Partnership	Benesch, Friedlander, Coplan & Aronoff LLP	Attn: William E. Schonberg, Esq. 200 Public Square Suite 2300 Cleveland OH 44114	wschonberg@beneschlaw.com	Email
Counsel to Brixton Provo Mall, LLC	Bewley, Lassleben & Miller, LLP	Attn: Ernie Zachary Park 13215 E. Penn Street Suite 510 Whitter CA 90602-1797	Ernie.park@bewleylaw.com	Email
Counsel to salesforce.com, Inc., Oath (Americas) Inc.	Bialson, Bergen & Schwab	Attn: Lawrence M. Schwab, Thomas M. Gaa 633 Menlo Ave. Suite 100 Menlo Park CA 94025	Tgaa@bbslaw.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Wilshire Investments, LLC (formerly known as Wilshire Business Center, a California General Partnership)	Binder & Malter LLP	Attn: Michael W. Malter, Julie H. Rome-Banks 2775 Park Avenue Santa Clara CA 95050	michael@bindermalter.com julie@bindermalter.com	Email
Black & Decker (U.S.) Inc.	Black & Decker (U.S.) Inc.	701 E. Joppa Road MY005 Towson MD 21286		First Class Mail
Counsel to Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Greenmich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; Sugengran LLC; and Sugensteve LLC	Blank Rome LLP	Attn: Jeffrey Rhodes 1825 Eye Street NW Washington DC 20006	JRhodes@BlankRome.com	Email
Counsel to Hansae Co. Ltd., Kin Properties, Inc.; Aleff LLC; Arcolo Limited Partnership; Cansan Company, LLC; Fairsan Company LLC; Floreff LLC; Fundamentals Co LLC; Greenmich LLC; Hareff LLC; Hillsborough Associates; Jeffrey Sandelman, Alison Schreier and Tracey Brewer, Successor Co-Trustees of the Pasan Trust; Mantkin LLC; Musue LLC; Nathan Alison LLC; Sugencole LLC; Sugengran LLC; Sugengran LLC; and Sugensteve LLC	Blank Rome LLP	Attn: Stanley B. Tarr, Evan J. Zucker 1271 Avenue of the Americas New York NY 10020	Tarr@BlankRome.com EZucker@BlankRome.com	Email
Counsel to Taylor Sorensen, as Person Representative of the Wrongful Death Estate of Jonathan Sorensen, Deceased, ("Sorensen")	Bleus & Associates, LLC	Attn: George Anthony Bleus, Esq. Attorneys at Law 2633 Dakota NE Albuquerque NM 87110	bleusandassociates@gmail.com	Email
Counsel to Amanda Gonzales	Borah, Goldstein, Altschuler, Nahins & Goidel, P.C.	Attn: Jeffrey C. Chancas 377 Broadway New York NY 10013		First Class Mail
Counsel to Sub-Zero Group, Inc., Sub-Zero Group West Inc., Sub-Zero Group Southwest LLC, Sub-Zero Group Southeast, Inc., Kenney Manufacturing Company	Borges & Associates, LLC	Attn: Wanda Borges, Esq., Sue L. Chin, Esq. 575 Underhill Blvd. Suite 118 Syosset NY 11791	bankruptcy@borgeslawllc.com wborges@borgeslawllc.com schin@borgeslawllc.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to iStar Jewelry LLC	Brach Eichler LLC	Attn: Anthony M. Rainone 101 Eisenhower Parkway Roseland NJ 07068-1067	arainone@bracheichler.com	Email
Counsel to 1803, LLC, and Camegaran, LLC	Briggs and Morgan, P.A.	Attn: James M. Jorissen 2200 IDS Center 80 South Eighth Street Minneapolis MN 55402	jjorissen@briggs.com	Email
Counsel to Brookfield Proprty REIT Inc., as Agent	Brookfield Property REIT Inc.	Attn: Kristen N. Pate 350 N. Orleans St. Suite 300 Chicago IL 60654-1607		First Class Mail
Counsel to Hain Capital Group, LLC	Brown Rudnick LLP	Attn: Bennett S. Silverberg Seven Times Square New York NY 10036	bsilverberg@brownrudnick.com	Email
BST International Fashion Ltd.	BST International Fashion Ltd.	Attn: A.R. Shrinivasan Managing Director 39 Wang Kwong Rd, Ste 2301B, Skyline Tower, Kowloon Bay Kowloon Hong Kong		First Class Mail
Counsel to The Realty Associates Fund X, L.P.	Buchalter, A Professional Corporation	Attn: Paul M. Weister 16435 North Scottsdale Road Suite 440 Scottsdale AZ 85254-1754	pweiser@buchalter.com	Email
Counsel to Oracle America, Inc.	Buchalter, A Professional Corporation	Attn: Shawn M. Christianson 55 Second Street 17th Floor San Francisco CA 94105-3493	schristianson@buchalter.com	Email
Counsel to FedEx Supply Chain, Inc. and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueller 640 5th Avenue 9th Floor New York NY 10019	christopher.schueller@bipc.com	Email
Counsel to FedEx Supply Chain, Inc. and FedEx Custom Critical, Inc.	Buchanan Ingersoll & Rooney PC	Attn: Christopher P. Schueller, Terry A. Shulsky, Tyler S. Dischinger One Oxford Centre 301 Grant Street, 20th Floor Pittsburgh PA 15219-1410	terry.shulsky@bipc.com tyler.dischinger@bipc.com	Email
Counsel to Argonaut Insurance Company	Cadwalader, Wickersham & Taft LLP	Attn: Eric G. Waxman III, Anthony De Leo 200 Liberty St. New York NY 10281	Eric.Waxman@cwt.com Anthony.Deleo@cwt.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the Marion Plaza, Inc. dba Eastwood Mall, Governor's Square Company dba Governor's Square Mall, Huntington Mall Company dba Huntington Mall, Meadowbrook Mall Company dba Meadowbrook Mall, Ohio Valley Mall Company dba Ohio Valley Mall, the Cafaro Northwest Partnership dba South Hill Mall, Spotsylvania Mall Company dba Spotsylvania Towne Centre and Howland Commons, LLC dba Howland Commons	Cafaro Management Company	Attn: Richard T. Davis 5577 Youngstown-Warren Rd. Niles OH 44446		First Class Mail
Counsel to SHLD Lendco, LLC	Cahill Gordon & Reindel LLP	Attn: Joel H. Levitin, Richard A. Stieglitz Jr. Eighty Pine Street New York NY 10005	jlevitin@cahill.com rstieglitz@cahill.com	Email
Counsel to Winners Industry Co., Ltd.	Calfee, Halter & Griswold LLP	Attn: H. Jeffreu Schwartz, Gus Kallergis, Ronald M. McMillan The Calfee Building 1405 East Sixth Street Cleveland OH 44114-1607	jschwartz@calfee.com gkallergis@calfee.com rmcmillan@calfee.com	Email
Counsel for California Department of Tax and Fee Administration	California Department of Tax and Fee Administration	Attn: Joan S. Huh 450 N Street, MIC: 82 Sacramento CA 95814	joan.huh@cdtfa.ca.gov	Email
Counsel to 14 Oaks Associates, LLC	Carmody MacDonald P.C.	Attn: Sarah J. Klebolt, Esq. 120 South Central Avenue Ste. 1800 St. Louis MO 63105	sjk@carmodymacdonald.com	Email
Counsel to Crossroads Joint Venture, LLC, Landlord of Kmart store # 9416	Carmody Torrance Sandak & Hennessy LLP	Attn: Marc J. Kurzman 707 Summer Street Stamford CT 06901	MKurzman@carmodylaw.com	Email
Counsel to Crossroads Joint Venture, LLC, Landlord of Kmart store # 9416	Carmody Torrance Sandak & Hennessy LLP	Attn: Thomas J. Sansone 195 Church Street P.O. Box 1950 New Haven CT 06509-1950	tsansone@carmodylaw.com	Email
Counsel to Naterra International, Inc.	Carrington, Coleman, Sloman & Blumenthal, L.L.P.	Attn: Jason M. Katz 901 Main Street, Suite 5500 Dallas TX 75202	jkatz@ccsb.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to the Bank of New York Mellon Trust Company and the Chase Manhattan Bank, N.A., Successor Trustees for the SRAC Unsecured PIK Notes (Top 20 Unsecured Creditor), SRAC Unsecured Notes, the SRAC Medium Term Notes (Top 5 Secured Creditor), Counsel to South Central GWB Co., Inc. ("South Central")	Carter Ledyard & Milburn LLP	Attn: James Gadsden and Aaron R. Cahn 2 Wall Street New York NY 10005	gadsden@clm.com bankruptcy@clm.com Dennis.roemlein@bnymellon.com	First Class Mail and Email
Counsel to ZG Apparel Group LLC , Studio 1 Div. of Shazdeh Fashions and The Libman Company	Certilman Balin Adler & Hyman, LLP	Attn: Richard J. McCord, Esq., Robert D. Nosek, Esq. 90 Merrick Avenue East Meadow NY 11554	rmccord@certilmanbalin.com rnosek@certilmanbalin.com	Email
United States Bankruptcy Court for the Southern District of New York	Chambers of Honorable Robert D. Drain	Sears Chambers Copy US Bankruptcy Court SDNY 300 Quarropas Street, Room 248 White Plains NY 10601		Overnight Mail
Counsel to Cardinal Health 110, LLC, Cardinal Health 112, LLC, and Cardinal Health PR 120, Inc., subsidiaries and affiliates of Cardinal Health, Inc., an Ohio Corporation, Top 20 Unsecured Creditor	Chiesa Shahinian & Giantomasi PC	Attn: Beth J. Rotenberg, Scott A. Zuber One Boland Drive West Orange NJ 07052	szuber@csglaw.com	Email
Counsel to Wells Fargo Bank, National Association	Choate, Hall & Stewart LLP	Attn: Kevin J. Simard, Jonathan D. Marshall Two International Place Boston MA 02110	ksimard@choate.com jmarshall@choate.com	Email
Counsel to MJ Holding Company, LLC	Chuhak & Tecson, P.C.	Attn: Christopher A. Pellegrini 30 South Wacker Drive Suite 2600 Chicago IL 60606	cpellegrini@chuhak.com	Email
Counsel to the City of Philadelphia/School District of Philadelphia and Water Revenue Bureau	City of Philadelphia Law Department	Attn: Megan N. Harper, Deputy City Solicitor Municipal Services Building 1401 JFK Boulevard, 5th Floor Philadelphia PA 19102-1595	Megan.Harper@phila.gov	Email
Counsel to Sakar International Inc., Eastern Prime Textiles Limited, Giza Spinning & Weaving Co., Bradshaw Westwood Trust, and BST International Fashion Ltd.	CKR Law LLP	Attn: Edward L. Schnitzer 1330 Avenue of the Americas 14th Floor New York NY 10019	eschnitzer@ckrlaw.com	Email

Exhibit B  
Master Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill PLC	Attn: Steven M. Richman 830 Third Avenue, Suite 200 New York NY 10022	srichman@clarkhill.com	Email
Counsel for Epicor Software Corporation f/k/a Activant Solutions, Inc., and Milton Manufacturing, LLC	Clark Hill PLC	Attn: Steven M. Richman, Nola R. Bencze 210 Carnegie Center, Suite 102 Princeton NJ 08540	srichman@clarkhill.com nbencze@clarkhill.com	Email
Counsel to Epicor Software Corporation f/k/a Activant Solutions, Inc.	Clark Hill Strasburger	Attn: Duane J. Brescia 720 Brazos Suite 700 Austin TX 78701	duane.brescia@clarkhillstrasburger.com	Email
Counsel to Agree Limited Partnership, Lakewood Shopping Center, LLC, Crossroads Centre II, LLC, and Ramco Jackson Crossing SPE	Clark Hill, PLC	Attn: David M. Blau 151 S. Old Woodward Ave. Ste. 200 Birmingham MI 48009	dblau@clarkhill.com	Email
Counsel to JPP, LLC, as agent under the Second Lien Credit Facility, IP/Ground Lease Term Loan Facility, the Consolidated Secured Loan Facility, ESL Investments, Inc. and its affiliates (including JPP, LLC, & JPP II, LLC) and Transform Holdco LLC and certain of its affiliates	Cleary, Gottlieb, Steen & Hamilton LLP	Attn: Sean A. O'Neal, Andrew Weaver, Rahul Mukhi, Jennifer Kennedy Park, Thomas J. Moloney, Abena A. Mainoo, Luke A. Barefoot, Kristin Corbett One Liberty Plaza New York NY 10006	soneal@cgsh.com aweaver@cgsh.com rmukhi@cgsh.com jkpark@cgsh.com tmoloney@cgsh.com amainoo@cgsh.com lbarefoot@cgsh.com kcorbett@cgsh.com	First Class Mail and Email
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Counsel to Payco Foods Corporation	Coto & Associates	Attn: Ramon Coto Ojeda MSC Plaza, Suite 800 255 Ponce de Leon Avenue San Juan PR 00917	rco@crlawpr.com	Email
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Counsel to Loancare, LLC	Gross Polowy, LLC	Attn: Courtney R Williams 1775 Wehrle Drive, Suite 100 Williamsville NY 14221		First Class Mail
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County of Imperial, California	Imperial County Treasurer- Tax Collector	Attn: Karen Vogel, Treasurer-Tax Collector 940 West Main Street Suite 106 El Centro CA 92243	taxcollector@co.imperial.ca.us	Email
Impremedia Operating Company, LLC	Impremedia Operating Company, LLC	Attn: Alex Macias 915 Wilshire Blvd Ste. 800 Los Angeles CA 90017	alex.macias@impremedia.com	Email
Interactions LLC	Interactions LLC	Attn: Joseph P. Gildea, SVP Finance and Administration 31 Hayward Street Suite E Franklin MA 02038	jgildea@interactions.com	Email
IRS Insolvency Section	Internal Revenue Service	Attn: Centralized Insolvency Operation 2970 Market Street Philadelphia PA 19104-5016	Mimi.M.Wong@irsounsel.treas.gov	First Class Mail and Email



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Counsel to Tote, Inc.	Price Meese Shulman & D'Arminio, P.C.	Attn: Rick A. Steinberg 50 Tice Boulevard Suite 380 Woodcliff Lake NJ 07677	rsteinberg@pricemeese.com	Email
Counsel to MCS Hemet Valley Center LLC	Procopio, Cory, Hargreaves & Savitch LLP	Attn: Gerald P. Kennedy 525 B Street Suite 2200 San Diego CA 92101	gerald.kennedy@procopio.com	Email
Counsel to Malca-Almit USA, LLC ("Malca")	Pryor & Mandelup, L.L.P.	Attn: J. Logan Rappaport, Esq. 675 Old Country Road Westbury NY 11590	lr@pryormandelup.com	Email
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Counsel to Broad Street Station, LLC c/o Collett	Pryor Cashman LLP	Attn: Marie Polito Hofsdal 7 Times Square New York NY 10036	mhofsdal@pryorcashman.com	Email
Counsel to the Administrative Expense Claims Representative	Quinn Emanuel Urquhart & Sullivan LLP	Attn: Erika L. Morabito 1300 I Street NW Suite 900 Washington DC 20005	erikamorabito@quinnemanuel.com	Email
Counsel to Omega Advisors Inc. and the Administrative Expense Claims Representative	Quinn Emanuel Urquhart & Sullivan LLP	Attn: Susheel Kirpalani, Jonathan E. Pickhardt, Andrew S. Corkhill, Matthew Scheck, Ellison Ward Merkel, Eric M. Kay 51 Madison Avenue 22nd Floor New York NY 10010	susheelkirpalani@quinnemanuel.com jonpickhardt@quinnemanuel.com andrewcorkhill@quinnemanuel.com matthewscheck@quinnemanuel.com ellisonmerkel@quinnemanuel.com erickay@quinnemanuel.com	Email

Exhibit B  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Miele, Inc.	Reiss+Preuss LLP	Attn: Guy A. Reiss, Erik Tikkanen 200 West 41st Street 20th Floor New York NY 10036	greiss@reisspreuss.com	Email
Counsel to Sante Marcoccia	Rich Michaelson Magaliff, LLP	Attn: Howard P. Magaliff 335 Madison Avenue 9th Floor New York NY 10017	hmagaliff@r3mlaw.com	Email
Counsel to Community Unit School District 300	Robbins, Schwartz, Nicholas, Lifton & Taylor, Ltd.	Attn: Kenneth M. Florey, M. Neal Smith 631 E. Boughton Road Suite 200 Bolingbrook IL 60440	kflorey@robbins-schwartz.com nsmith@robbins-schwartz.com	Email
Counsel to Miele, Inc.	Robert E. Michael & Associates PLLC	Attn: Robert E. Michael, Aaron Hume 5911 Riverdale Avenue New York NY 10471	Robert.e.michael.esq@gmail.com Aron.hume@gmail.com	Email
Counsel to AmCap Wilson II LLC and Wilson Norridge LLC	Robinson & Cole LLP	Attn: Patrick M. Birney 280 Trumbull Street Hartford CT 06103	pbirney@rc.com	Email
Counsel to East End Commons Associates LLC, Wolf Family Series LP d/b/a Series III, Wolf Family Series LP d/b/a Series VII; Ontario Enterprises of the Wolf Family Series LP	Robinson Brog Leinwand Greene Genovese & Gluck P.C.	Attn: Fred B. Ringel, Esq., Robert M. Sasloff 875 Third Avenue, 9th Floor New York NY 10022	fbr@robinsonbrog.com rms@robinsonbrog.com	Email
Counsel to Guy Roofing, Inc.	Robinson Gray Stepp & Laffitte, LLC	Attn: R. William Metzger, Jr., Esq. P.O. Box 11449 Columbia SC 29211	bmetzger@robinsongray.com	Email
Counsel to Cross Country Home Services, Inc., and Duff & Phelps, LLC	Ropes & Gray LLP	Attn: James M. Wilton, Patricia I. Chen, Andrew G. Devore Prudential Tower 800 Boylston Street Boston MA 02199-3600	james.wilton@ropesgray.com patricia.chen@ropesgray.com andrew.devore@ropesgray.com	Email
Counsel to Duff & Phelps, LLC	Ropes & Gray LLP	Attn: Nicholas M. Berg, Timothy Farrell 191 North Wacker Drive 32nd Floor Chicago IL 60606-4302	nicholas.berg@ropesgray.com timothy.farrell@ropesgray.com	Email



Exhibit B  
Master Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Local Counsel to BH North American Corporation	Rowlands, Lebrou & Griesmer, PLLC	Attn: Michael J. Catalfimo, Esq. 480 Broadway, Suite 250 Saratoga Springs NY 12866	mcatalfimo@rlglawny.com	Email
Counsel to RubyRed Garment Manufacturing S.A.E. (Jerseywear)/Egypt	Rubin LLC	Attn: Paul A. Rubin 345 Seventh Avenue 21st Floor New York NY 10001	prubin@rubinlawllc.com	Email
Counsel to Colonial Properties LLC, Groveport Lynx LLC, Lawrence Mart LLC, USP Aerospace Solutions, Inc.	Ruskin Moscou Faltischek, P.C.	Attn: Michael S. Amato, Esq. East Tower, 15th Floor 1425 RXR Plaza Uniondale NY 11556-1425	mamato@rmfpc.com	Email
Counsel to AmCap Wilson II, LLC, Wilson Norridge, LLC, and HRA Fountains LP	S&D Law	Attn: Steven W. Kelly, Esq. 1290 Broadway Suite 1650 Denver CO 80203	skelly@s-d.com	Email
Counsel to Ray Padula Holdings, LLC	Sahn Ward Coschignano, PLLC	Attn: Robert A. Abiuso, Matthew C. McCann, Joel M. Shafferman 333 Earle Ovington Boulevard Suite 601 Uniondale NY 11553	mmccann@swc-law.com rabiuso@swc-law.com jshafferman@swc-law.com	Email
Counsel to Sakar International Inc.	Sakar	Attn: Jay Weinblatt 195 Carter Drive Edison NJ 08817	jweinblatt@sakar.com	Email
Counsel to the Ciuffo Family Trust & Dorel Industries Inc.	Schiff Hardin LLP	Attn: Louis T. DeLucia, Esq., Alyson M. Fiedler, Esq., Kayvan B. Sadeghi 666 Fifth Avenue Suite 1700 New York NY 10103	ksadeghi@schiffhardin.com	Email
Securities and Exchange Commission - Headquarters	Securities & Exchange Commission	Attn: Secretary of the Treasury 100 F Street, NE Washington DC 20549	secbankruptcy@sec.gov NYROBankruptcy@sec.gov	First Class Mail and Email
Securities and Exchange Commission - Regional Office	Securities & Exchange Commission – NY Office	Attn: Bankruptcy Department Brookfield Place 200 Vesey Street, Suite 400 New York NY 10281-1022	bankruptcynoticeschr@sec.gov	First Class Mail and Email



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Master Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Counsel to Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes, Fairholme Capital Management L.L.C. and Bruce Berkowitz	Seward & Kissel LLP	Attn: John R. Ashmead, Arlene R. Alves, Mark J. Hyland, Thomas Ross Hooper, Noah S. Czarny, Robert J. Gayda One Battery Park Plaza New York NY 10004	ashmead@sewkis.com alves@sewkis.com hyland@sewkis.com hooper@sewkis.com czarny@sewkis.com gayda@sewkis.com	Email
Counsel to Wilmington Trust, National Association, as indeture trustee and collateral agent	Seyfarth Shaw LLP	Attn: Edward M. Fox, Earnest Bacon 620 8th Avenue New York NY 10018	emfox@seyfarth.com ebacon@seyfarth.com	Email
Counsel to Oracle Elevator Company	Shapiro, Blasi, Wasserman & Hermann, P.A.	Attn: Richard P. Hermann, Matthew Kish, Jennifer Shafer 7777 Glades Road Suite 400 Boca Raton FL 33434	rhermann@sbwh.law mkish@sbwh.law jshafer@sbwh.law floridaservice@sbwh.law	Email
Counsel to Sears Hometown and Outlet Stores, Inc.	Shearman & Sterling LLP	Attn: Fredric Sosnick, Sara Coelho 599 Lexington Avenue New York NY 10022	fsosnick@shearman.com sara.coelho@shearman.com	Email
Fee Examiner	Sheppard Mullin Richter & Hampton LLP	Attn: Paul E. Harner 30 Rockefeller Plaza New York NY 10112	pharner@sheppardmullin.com	Email
Counsel for Everlast World's Boxing Headquarters Corp.	Sheppard Mullin Richter & Hampton, LLP	Attn: Alan M. Feld, Esq., Ted Cohen, Esq. 30 Rockerfeller Plaza New York NY 10112	afeld@sheppardmullin.com tcohen@sheppardmullin.com	Email
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Counsel to Summit Portraits, LLC	Singer & Levick, P.C.	Attn: Michelle E. Shriro 16200 Addison Road Suite 140 Addison TX 75001	mshriro@singerlevick.com	Email
Counsel for Loyal Holdings DE LLC and Westfall Town Center JV	Sirlin Lesser & Benson, P.C.	Attn: Dana S. Plon, Esquire 123 South Broad Street Suite 2100 Philadelphia PA 19109	dplon@sirlinlaw.com	Email

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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Quest Resource Management Group, LLC	Skierski Jain PLLC	Attn: Doug Skierski, Kristin H. Jain 400 N. St. Paul Suite 510 Dallas TX 75201	enotices@skijain.com	Email
Counsel to Paco (China) Garment Ltd.	Smiley Wang-Ekvall, LLP	Attn: Lei Lei Wang Ekvall, Philip E. Strok 3200 Park Center Drive Suite 250 Costa Mesa CA 92626	pstrok@swelawfirm.com	Email
Counsel to Red Bull North America, Inc.	Snell & Wilmer L.L.P.	Attn: Robert R. Kinas 3883 Howard Hughes Parkway #1100 Las Vegas NV 89169-5958	rkinas@swlaw.com	Email
Counsel to Florida Self-Insurers Guaranty Association, Inc.	Sorenson Van Leuven, PLLC	Attn: James E. Sorenson PO Box 3637 Tallahassee FL 32315-3637	bk@svllaw.com	Email
Counsel to Charles Pugh, Nicole Pugh, Jack Pugh, Sam Pugh, and Charles F. Pugh	Sorling Northrup	Attn: David A. Rolf 1 N. Old State Capitol, Suite 200 P.O. Box 5131 Springfield IL 62705-5131	darolf@sorlinglaw.com	Email
Counsel to Levin Management Corporation, Phillips Edison & Company, Conopco Inc. dba Unilever	Stark & Stark, P.C.	Attn: Thomas S. Onder, Joseph H. Lemkin P.O. Box 5315 Princeton NJ 08543	tonder@stark-stark.com jlemkin@stark-stark.com	Email
State of Nebraska, Nebraska Game and Parks Commission	State of Nebraska	Attn: Carlton W. Wiggam Office of the Nebraska Attorney General 2115 State Capitol Building Lincoln NE 68509-8920	Carlton.Wiggam@Nebraska.gov	Email
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Counsel for Telesoft Corp.	Stinson Leonard Street LLP	Attn: Thomas J. Salerno 1850 N. Central Avenue Suite 2100 Phoenix AZ 85004-4584	thomas.salerno@stinson.com	Email
Counsel for the Subsidiaries of Verizon Communications Inc.	Stinson LLP	Attn: Darrell W. Clark 1775 Pennsylvania Ave., NW, Suite 800 Washington DC 20006	darrell.clark@stinson.com	Email
Counsel to Dell Financial Services L.L.C	Streusand, Landon, Ozburn & Lemon, LLP	Attn: Sabrina L. Streusand 1801 S. Mopac Expressway Suite 320 Austin TX 78746	streusand@slollp.com	Email
Counsel to Och-Ziff Capital Structure Arbitrage Master Fund, Ltd.	Stroock & Stroock & Lavan LLP	Attn: Kristopher M. Hansen, Jonathan D. Canfield, Sayan Bhattacharyya 180 Maiden Lane New York NY 10038	khansen@stroock.com jcanfield@stroock.com sbhattacharyya@stroock.com	Email
Counsel to Robert A. Catalfamo, Lavarita D. Meriwether and Plaintiffs in the consolidated ERISA Action (the "ERISA Plaintiffs)	Stull, Stull & Brody	Attn: Patrick Slyne 6 East 45th Street New York NY 10017	pkslyne@ssbny.com	Email
Counsel to Fairholme Capital Management, LLC, and the Fairholme Funds, Inc., Steven T. Mnuchin	Sullivan & Cromwell LLP	Attn: Andrew G. Dietderich, Brian D. Glueckstein, Robert A. Sacks 125 Broad Street New York NY 1004-2498	dietdericha@sullcrom.com sacksr@sullcrom.com gluecksteinb@sullcrom.com	Email
Counsel for Izek Shomof and Alene Shomof Irrevocable Children's Trust Dated February 11, 1999, Vegas Group, LLC, and East River Group, LLC	SulmeyerKupetz, A Professional Corporation	Attn: David S. Kupetz & Claire K. Wu 333 South Grand Avenue Suite 3400 Los Angeles CA 90071	dkupetz@sulmeyerlaw.com ckwu@sulmeyerlaw.com	Email
Counsel to Infiiloom India Private Ltd., Weavetex Overseas, Sumit Textile Industries, and Weavetex Overseas	Suri Law Office	Attn: Vivek Suri, Esq. 20 Vesey Street Suite 300 New York NY 10007	lawyer@surilawoffice.com	Email
Counsel to Alexandria Pelletteri & Thomas Pelletteri	Szaferman, Lakind, Blumstein, & Blader P.C.	Attn: Bruce M. Sattin, Esq. 101 Grovers Mill Road Suite 200 Lawrenceville NJ 08648	bsattin@szaferman.com	Email
Counsel to WiniaDaewoo Electronics America, Inc.	Tai Cho, Attorney at Law	Attn: Tai Cho 445 Fifth Ave. Suite 9E New York NY 10016	taicho7@aol.com	Email

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Counsel to the Taubman Landlords	Taubman Landlords	Attn: Andrew S. Conway 200 East Long Lake Road Suite 300 Bloomfield Hills MI 48304	aconway@taubman.com	Email
Successor Trustee for the SRAC Unsecured PIK Notes, SRAC Unsecured Notes, and the SRAC Medium Term Notes	The Bank of New York Mellon Trust Company	Attn: Corporate Trust Administration 101 Barclay St., Floor 8W New York NY 10286		First Class Mail
Counsel to Stockton Mariposa LLC	The Law Office of Thomas A. Farinella, P.C.	Attn: Thomas A. Farinella, Esq. 260 Madison Avenue Suite 8090 New York NY 10016	tf@lawtaf.com	Email
Top 5 Secured Creditor and Pension Benefit Guaranty Corporation ("PBGC")	The Pension Benefit Guaranty Corporation (PBGC)	Attn: Judith Starr, Kartar S. Khalsa, William McCarron, Jr., & Adi Berger, Director Office of the General Counsel 1200 K Street, N.W. Washington DC 20005-4026	mccarron.william@pbgc.gov efile@pbgc.gov	First Class Mail and Email
Counsel to Mien Co., Ltd., Helen Andrews Inc, Strong Progress Garment Factory Company Limited, Shanghai Fochier	The Sarachek Law Firm	Attn: Joseph E. Sarachek 101 Park Avenue 27th Floor New York NY 10178	joe@saracheklawfirm.com	Email
Counsel to Pepperidge Farm, Incorporated	The Tsang Law Firm, P.C.	Attn: Michael Tsang 40 Wall Street 26th Floor New York NY 10005	mtsang@tsanglawfirm.com	Email
Counsel to Virginia Surety Company, Inc.	Thompson Hine LLP	Attn: Curtis L. Tuggle 3900 Key Center 127 Public Square Cleveland OH 44114-1291	Curtis.Tuggle@ThompsonHine.com	Email
Top 20 Unsecured Creditor	TJ Tianxing Kesheng Leather Products Co Ltd	Attn: Power Wang No. 2 Jianshe Road Baodi District Tianjin Tianjin 301800 China	powerwangtxks@vip.126.com	First Class Mail and Email

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Counsel to Superb International Co., Ltd.	Tobias Law Firm, P.C.	Attn: David G. Tobias 600 Third Avenue, 15th Floor New York NY 10016	dtobias@tobiaslawpc.com	Email
Counsel to Tannor Capital Advisors LLC, as the general partner of Tannor Partners Credit Fund	Togut, Segal & Segal LLP	Attn: Frank A. Oswald, Minta J. Nester One Penn Plaza, Suite 3335 New York NY 10119	frankoswald@teamtogut.com mnester@teamtogut.com	Email
Counsel to MP Holdings LLC and Larry D. Kelley	Trainor Fairbrook	Attn: Jennifer L. Pruski 980 Fulton Avenue Sacramento CA 95825	jpruski@trainorfairbrook.com	Email
Counsel to Travis County	Travis County Attorney	Attn: David Escamilla, Kay D. Brock P.O. Box 1748 Austin TX 78767	kay.brock@traviscountytexas.gov	Email
Counsel to Steven Bruce as Trustee of the Steven Bruce Revocable Trust, Cara Bruce and Lou Cuida as Trustee of the Cara Bruce Irrevocable Trust, and Allison Bruce and Lou Cuida as Trustees of the Allison Bruce Irrevocable Trust (collectively, the "Bruce Trusts")	Troutman Sanders LLP	Attn: Amy Pritchard Williams 301 S. College Street, Suite 3400 Charlotte NC 28202	amy.williams@troutman.com	Email
Counsel to Biltmore Commercial Properties I, LLC, Steven Bruce as Trustee of the Steven Bruce Revocable Trust, Cara Bruce and Lou Cuida as Trustee of the Cara Bruce Irrevocable Trust, and Allison Bruce and Lou Cuida as Trustees of the Allison Bruce Irrevocable Trust (collectively, the "Bruce Trusts")	Troutman Sanders LLP	Attn: Bret D. Goodman, Alissa K. Piccione 875 Third Avenue New York NY 10022	Brett.Goodman@troutman.com Alissa.Piccione@troutman.com	Email
United States Attorney's Office for the Southern District of New York	US Attorney for Southern District of New York	Attn: Bankruptcy Division 86 Chambers Street 3rd Floor New York NY 10007	Jeffrey.Oestericher@usdoj.gov Carina.Schoenberger@usdoj.gov Lawrence.Fogelman@usdoj.gov Peter.Aronoff@usdoj.gov Linda.Riffkin@usdoj.gov	First Class Mail and Email

Exhibit B  
Master Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Verizon Capital Corp. and NCC Key Company	Verizon Capital Corp.	Attn: Marva M. Levine 221 East 37th Street 7th Floor New York NY 10016	marva.m.levine@verizon.com	Email
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Counsel to Hanesbrands, Inc.	Waldrep LLP	Attn: Thomas W. Waldrep, Jr. 101 S. Stratford Road Suite 210 Winston-Salem NC 27104	notice@waldrepllp.com	Email
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Counsel to Debtors	Weil, Gotshal & Manges LLP	Attn: Ray C. Schrock, P.C., Jacqueline Marcus, Garrett A. Fail, Sunny Singh, Jared R. Friedmann, Jessie B. Mishkin, Esq., Dominic A. Litz 767 Fifth Avenue New York NY 10153	ray.schrock@weil.com garrett.fail@weil.com jacqueline.marcus@weil.com sunny.singh@weil.com jessica.liou@weil.com Paloma.VanGroll@weil.com Jared.Friedmann@weil.com Jessie.Mishkin@weil.com Dominic.Litz@weil.com	Email



Exhibit B  
Master Service List  
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
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Counsel to Toyota Industries Commercial Finance, Inc.	Weltman, Weinberg & Reis Co., L.P.A.	Attn: Scott D. Fink Lakeside Place, Suite 200 323 W. Lakeside Avenue Cleveland OH 44113-1099	sfink@weltman.com	Email
Counsel to Amerco Real Estate Company, Salesforce.com, Inc., Cisco Systems, Inc., Google LLC, and Multipet International Inc.	White and Williams LLP	Attn: James C. Vandermark 7 Times Square Suite 2900 New York NY 10036-6524	vandermarkj@whiteandwilliams.com	Email
Counsel to International Cruise & Excursions Gallery, Inc.	Whiteford, Taylor & Preston LLC	Attn: Christopher A. Jones 3190 Fairview Park Drive, Suite 800 Falls Church VA 22042	cajones@wtplaw.com	Email
Counsel to Angela Kelly and Janyce L. MacKenzie, International Cruise & Excursions Gallery, Inc.	Whiteford, Taylor & Preston LLC	Attn: Kenneth M. Lewis, Esq. 220 White Plains Road Second Floor Tarrytown NY 10591	klewis@wtplaw.com	Email
Counsel to the J.M. Smucker Company and Ainsworth Pet Nutrition LLC	Whiteford, Taylor & Preston LLC	Attn: Stephen B. Gerald The Renaissance Centre 405 North King Street, Suite 500 Wilmington DE 19801-3700	sgerald@wtplaw.com	Email
Counsel to 156 Tom Hill LLC	Wiles & Wiles, LLP	Attn: Victor W. Newmark, Esq. 800 Kennesaw Avenue Suite 400 Marietta GA 30060-7946	bankruptcy@evict.net	Email
Counsel to Capref Burbank, LLC	Williams Legal Advisory Group, LLC	Attn: Amy M. Williams 169 Ramapo Valley Road Suite 106 Oakland NJ 07436	awilliams@williamsadvisors.com	Email
Counsel for Edward S. Lampert, ESL Investments, Inc., RBS Partners LP, CRK Partners LLC, SPE Master I L.P., ESL Partners L.P., SPE I Partners L.P., RBS Investment Management LLC, ESL Institutional Partners L.P., ESL Investors, L.L.C., JPP LLC, and JPP II LLC (collectively, the “ESL Defendants”)	Wilmer Cutler Pickering Hale and Dorr LLP	Attn: Philip D. Anker, Noah A. Levine & Rianne E. Perio 7 World Trade Center 250 Greenwich Street New York NY 10007	philip.anker@wilmerhale.com noah.levine@wilmerhale.com ryanne.perio@wilmerhale.com	Email



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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
Wilmington Savings Fund Society, FSB, as Trustee of the 7.00% 12.00% PIK-Toggle Notes	Wilmington Savings Fund Society, FSB	Attn: Patrick J. Healy 501 Carr Road Suite 100 Wilmington DE 19801	phealy@wsfsbank.com	Email
Indenture Trustee for the Second Lien Notes	Wilmington Trust, National Association	Attn: Sears Holdings Corp. Administrator Corporate Capital Markets 50 South Sixth Street, Suite 1290 Minneapolis MN 55402		First Class Mail
Counsel to Wilmington Trust, National Association, as indenture trustee and collateral agent	Wilmington Trust, National Association	Attn: Steven Cimalore, Vice President Rodney Square North 1100 North Market Street Wilmington DE 19890-0001	scimalore@wilmingtontrust.com	Email
Counsel to Eastview Mall, LLC, Greece Ridge, LLC & The Marketpalce	Wilmorite Management Group LLC	Attn: Donald C. Cowan, Jr. 1265 Scottsville Road Rochester NY 14624		First Class Mail
Counsel to Putnam County and Tomra/RSI, LLC	Wilson, Elser, Moskowitz, Edelman & Dicker LLP	Attn: Mark G. Ledwin 1133 Westchester Avenue White Plains NY 10604	mark.ledwin@wilsonelser.com	Email
Counsel to Wolf Family Series LP d/b/a Series III, Ontario Enterprises of the Wolf Family Series LP	Wolf, Rifkin, Shapiro, Schulman & Rabkin, LLP	Attn: Simon Aron 11400 West Olympic Boulevard 9th Floor Los Angeles CA 90064-1582	saron@wrslawyers.com	Email
Counsel to Richard Bruce and Ronald Olbrysh	Wollmuth Maher & Deutsch LLP	Attn: James N. Lawlor, Esq., Brad J. Axelrod, Esq., 500 Fifth Avenue 12th Floor New York NY 10110	JLawlor@wmd-law.com BAxelrod@wmd-law.com	Email
Counsel to Choice Auto Repairs, Inc.	Womble Bond Dickinson (US) LLP	Attn: James S. Livermon III 555 Fayetteville Street Suite 1100 Raleigh NC 27601	charlie.livermon@wbd-us.com	Email
Counsel to WC Independence Center LLC, WC MRP Belleville Center, LLC	World Class Global Business Services	Attn: Maryann Norwood Corporate Counsel 814 Lavaca St. Austin TX 78701		First Class Mail

**Exhibit C**

Exhibit C  
Forty-Third Omnibus Service List  
Served as set forth below

MMMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
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5850802	Aetna Life Insurance Company	McGuireWoods LLP	Attn: Aaron McCollough	77 West Wacker Drive, Ste 4100	Chicago	IL	60601		amccollough@mcguirewoods.com	First Class Mail and Email
4134434	Alaska North Star Builders	PO Box 81481			Fairbanks	AK	99708		alaskanorthstarbuilders@gmail.com	First Class Mail and Email
4907877	Bauer, Joseph	6109 Brookside Lane			Hoschtton	GA	30548		BAUERPJ@BELLSOUTH.NET	First Class Mail and Email
4903204	BBUDC Inc	P.O. Box 52552			Durham	NC	27717		Bbudcinc@gmail.com	First Class Mail and Email
4784913	Bedwell, Melissa	1201 S 8th St			Clinton	MO	64735		beetlelea@yahoo.com	First Class Mail and Email
4675529	BENN, JENNIFER L	191 NE ROSE AVENUE			MYRTLE CREEK	OR	97457		BENNJ@EOU.EDU	First Class Mail and Email
5854149	BIRD, ARTHUR & DORIS	936 BRAUN DRIVE			GREENFIELD	IN	46140			First Class Mail
4127411	BLM Flooring Inc	Att: Brian Lorenzatti	245 Kincaid Ave		Deland	FL	32724		blm.flooring@yahoo.com	First Class Mail and Email
5804932	Browning, Ronald K.	7017 Partridge Place			Hyattsville	MD	20782		ariabee@verizon.net; arkabee@verizon.net	First Class Mail and Email
5853615	Capital Building Services Group, Inc.	781 South Midlothian Road #127			Mundelien	IL	60060		oscar.gallegos@cbsginc.com	First Class Mail and Email
5853615	Capital Building Services Group, Inc.	Law Offices of David M. Zinder	David M. Zinder, Esq.	40 Skokie Boulevard, Suite 105	Northbrook	IL	60062		dzinder@dmzlaw.com	First Class Mail and Email
5564883	CARILUS, PIERRE	1139 BILSTDALE ST			AOPKA	FL	32712		carilusmarc@yahoo.com	First Class Mail and Email
4129541	Cheng Yen Enterprises Co Ltd	576 Pale San Vitores Rd., Ste #301			Tumon	GU	96913		acfanam@gmail.com; richacf8@gmail.com	First Class Mail and Email
6147635	City of Los Angeles, Office of Finance	Audit Section	200 N Spring Street, Rm 101, City Hall		Los Angeles	CA	90012		rodney.lazary@lacity.org	First Class Mail and Email
6147635	City of Los Angeles, Office of Finance	Los Angeles City Attorney's Office	200 N Main Street, Ste 920		Los Angeles	CA	90012		Wendy.loo@lacity.org	First Class Mail and Email
4234004	COLON, REYNA	3828 FORSYTH RD			WINTER PARK	FL	32792			First Class Mail
4234004	COLON, REYNA	8227 PORT SAID ST			ORLANDO	FL	32817-1519		laqueencolon@gmail.com	First Class Mail and Email
6023495	Correa, Ma Delaluz	2323 Brookfield Ave			Dallas	TX	75235			First Class Mail
6023495	Correa, Ma Delaluz	Maria Dolores Zoniga	2603 W Lovers Ln		Dallas	TX	75235			First Class Mail
4907946	Cortes Quijano, Georgina	P.O Box 194665			San Juan	PR	00919		lcdaginatcortes@gmail.com	First Class Mail and Email
4622167	Culley, Amy	330 WILDWOOD RD			CHATHAM	LA	71226-8905			First Class Mail
5819338	Decuire, Kizzie	218 Southland			Abbeville	LA	70510		Kizziedecuire@yahoo.com	First Class Mail and Email
4711720	DEMARCO, KATHY	104 CARTER ST			SHINNSTON	WV	26431		hunterdemarco@aol.com; kdemarco@k12.wv.us	First Class Mail and Email
4265167	DRAKE, ELARGE	50 LINSLEY WAY			COVINGTON	GA	30016		edrake188@gmail.com	First Class Mail and Email
4788806	Dumas, Patricia	1304 NW 4 St			Fort Lauderdale	FL	33311			First Class Mail
6027716	Fair Harbor Capital, LLC as Transferee of Cheng Yen Enterprises Co., Ltd	Ansonia Finance Station	Attn: Fredric Glass	PO Box 237037	New York	NY	10023		fred.glass@fairharborcapital.com	First Class Mail and Email
4596718	FAUX, BRENDA	3896 SHILOH TRA NW			KENNESAW	GA	30144		Brenda@mcpatlanta.com	First Class Mail and Email
4479351	FENSTER, BONNIE	1019 HARRINGTON ROAD			ULSTER	PA	18850		grampoo19982004@gmail.com	First Class Mail and Email
5859642	Flores Quinonez, Luz	Bufete Torres Rivera	Ivan Torres Rivera	PO Box 366462	San Juan	PR	00936-6462		bufetetorresrivera@yahoo.com	First Class Mail and Email
5822054	Gamboa, Carolyn	1112 W 107th Street			Los Angeles	CA	90044		cgamboa1@hotmail.com	First Class Mail and Email
5842204	Goode, Diahann A	9343 S. Indiana Ave			Chicago	IL	60619		diahanngoode@att.net	First Class Mail and Email
4790462	Graddy, Harold & Mary	10060 Peters Dr			Noble	OK	73068		limgraddy@yahoo.com	First Class Mail and Email
4587545	GRAHAM, RAYMOND	3513 HIGHWAY 534			HOMER	LA	71040		RAYGRAHAM5265@GMAIL.COM	First Class Mail and Email
5799972	Jennifer Lucero, Rafael Solórzano, Jonathan Harvey (On behalf of themselves and as representatives o	Blumenthal Nordrehaug Bhowmik De Blouw LLP	2255 Calle Clara		La Jolla	CA	92037		norm@bamlawca.com	First Class Mail and Email
4904308	Jigba, Christiana Bassey	676 Lions Gate Drive			Oxnard	CA	93030		jigbachristiana@yahoo.com	First Class Mail and Email
6041027	Joseph, Thasku and Carmen	P.O. Box 5016			Hagatna	Guam	96932		thasku@gmail.com	First Class Mail and Email
4792824	Juan, Angeles	207 Ashwood Dr			Suison City	CA	94585			First Class Mail
4787000	Kushner, June	c/o Levine & Wiss, PLLC	510 Hempstead Turnpike, Suite 206		West Hempstead	NY	11552			First Class Mail
4787000	Kushner, June	PO Box 3097			Astoria	NY	11103-0097		junekushner50@gmail.com	First Class Mail and Email
4800600	LEGACY DECOR	1201 E. BALL RD # X			ANAHEIM	CA	92805		mhilal@legacydecor.com	First Class Mail and Email
5800516	Long, Shirley F	1221 Wells Street			Nacogdoches	TX	75964-5824		shirley-long@sbcglobal.net	First Class Mail and Email
4609391	MASOTTI, MAXI	3702 HOMESTEAD CT			PEEKSKILL	NY	10566		GEORGEBROWN3702@AOL.COM	First Class Mail and Email
4638042	MAY, JULIA	1807 MITCHELL AVE			SAINT JOSEPH	MO	64506		PURPLEPIE1107@GMAIL.COM	First Class Mail and Email

Exhibit C  
Forty-Third Omnibus Service List  
Served as set forth below

MMMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
4638042	MAY, JULIA	PO BOX 7123			ST. JOSEPH	MO	64501			First Class Mail
5818486	Mays, Charnelle L	P.O. BOX 4850			NEW YORK	NY	10163		MYMYSTERYSHOP44@GMAIL.COM	First Class Mail and Email
4793844	Michigan Funds Administration	Brian S. Galin, Assistant Attorney General	State of Michigan	30303 W. Grand Boulevard, Cadillac Place	Detroit	MI	48202		galinb@michigan.gov	First Class Mail and Email
4793844	Michigan Funds Administration	Richard Smith	2501 Woodlake Circle		Okemos	MI	48864		smithr3@michigan.gov	First Class Mail and Email
4182012	MIKHAIL, MERVAT	14552 ALDER LN			TUSTIN	CA	92780		mrvtmkhl@yahoo.com	First Class Mail and Email
4182012	MIKHAIL, MERVAT	272 VENETO			IRVINE	CA	92614			First Class Mail
4788732	Molson-Jackson, June	238 Lofas Place			Vallejo	CA	94589		JuneMolson1956@gmail.com	First Class Mail and Email
4616192	MONSEGUE, JEMMA	952 E. 99TH ST.			BROOKLYN	NY	11236		triniem1@yahoo.com	First Class Mail and Email
4771752	MORGAN, ERICA	3636 WILSON RD			RED SPRINGS	NC	28377		Ericamorgan47@gmail.com	First Class Mail and Email
4698318	NEAL, KENYAL	607 14TH AVE SW			DECATUR	AL	35601		tastiyello329@gmail.com	First Class Mail and Email
4128879	NFZ Inc. Nader Zarou	13130 Wexford Hollow Rd N.			Jacksonville	FL	32224		naderzaroue@gmail.com	First Class Mail and Email
4890379	NFZ, Inc. (Nader Zarou)	Attn: Nader Zarou	13130 Wexford Hollow Rd., N		Jacksonville	FL	32224		naderzarou@gmail.com	First Class Mail and Email
5852816	Oswaldo Cruz and Massoud Afzal as Private Attorneys General Act Co-Representatives	Michael Boyamian, Esq.	550 N. Brand Blvd. #1500		Glendale	CA	91203		michael@boyamianlaw.com	First Class Mail and Email
5835681	Palacios, Yacleyda	250 BELMONT ST APT K103			DELANO	CA	93215-3266		yacleida.gonzalez1009@bakersfieldcollege.com	First Class Mail and Email
5825111	Patrick J. Svoboda OR Kathleen D. Svoboda, Trustee of Svoboda Trust dated 6/2/09	4791 W. 215th Street			Bucyrus	KS	66013		pksvoboda@aol.com	First Class Mail and Email
4132698	Qualimax Marketing Inc	10501 Valley Blvd., Suite 1850			El Monte	CA	91731		Herman@ideatomorrow.com	First Class Mail and Email
4907526	Quijano, Georgina Cortes	P.O. Box 194665			San Juan	PR	00919		lcdaginacortes@gmail.com	First Class Mail and Email
4135124	Roberts Locksmith Service	Est. Mandahl 13-C			St. Thomas	VI	00802		spquerrard@live.com	First Class Mail and Email
4785773	Roman, Edith	Law Offices of Karim Arzadi	163 Market Street		Perth Amboy	NJ	08861		karzadi@courtlaw.com	First Class Mail and Email
4397094	SAMI, MARIA	72 NEWARK AVE #2			PATERSON	NJ	07503			First Class Mail
4397094	SAMI, MARIA	72 NEWARK AVE #2			PATERSON NJ	NJ	07503-2712		ELENASAMI1967@GMAIL.COM; franklin120889@gmail.com	First Class Mail and Email
4173796	SANCHEZ, DOLORES	2128 7G			DELANO	CA	93215			First Class Mail
4173796	SANCHEZ, DOLORES	PO BOX 146			DELANO	CA	93215			First Class Mail
7221893	Santos, Maria Lusia	12118 Walnut Park Crossing	Apt 722		Austin	TX	78753		maria.santonov1965@gmail.com	First Class Mail and Email
7973426	Sears Corporation	Ruby Morris	3085 Churchill Dr		Florissant	MO	63033		rhpsn@aol.com	First Class Mail and Email
4790156	Shittabey, Rafat	25934 149th Road			Rosedale	NY	11422		TOKS5555@yahoo.com	First Class Mail and Email
4901493	Simon Property Group, L.P.	225 W Washington Street			Indianapolis	IN	46204		rtucker@simon.com	First Class Mail and Email
4901493	Simon Property Group, L.P.	867731 Reliable Parkway			Chicago	IL	60686			First Class Mail
5837537	SMITH, BENNY	CHRISTELLEN SMITH	9058 BREEZY MEADOW WAY		ORLANDO	FL	32829		chrisdance7551@yahoo.com	First Class Mail and Email
4658327	SMYTHE, JEANETTA	1069 NORTHSIDE TERRACE			MILAN	TN	38358		jeanettasmythe@yahoo.com	First Class Mail and Email
4658327	SMYTHE, JEANETTA	4044 N WEST FRONT STREET			MILAN	TN	38358		jeanettasmythe@yahoo.com	First Class Mail and Email
5823069	State of Wisconsin Department of Workforce Development c/o Wisconsin Department of Justice	Michael D. Morris	P.O. Box 7857		Madison	WI	53707		morrismd@doj.state.wi.us	First Class Mail and Email
11477643	Stein, Kaylee Lynn	1 Carlton B Goddlett Pl	Rm 348		San Francisco	CA	94102		KAY.COUGHLIN99@GMAIL.COM; klstein@sfgov.org	First Class Mail and Email
5812582	Taylor, Ivory L	PO Box 340885			Jamaica	NY	11434		igod231816@gmail.com	First Class Mail and Email
6128058	Thasku Joseph, Carmen Joseph, and Akimine Walter	P.O. Box 27677			Barrigada	GU	96921		akimyvalter@gmail.com	First Class Mail and Email
6128058	Thasku Joseph, Carmen Joseph, and Akimine Walter	P.O. Box 5016 C.S.S. Abdun Lane Unit #7			Hagatna	GU	96932		thaskuj@gmail.com	First Class Mail and Email
4906964	The Townsley Law Firm	3102 Enterprise Blvd			Lake Charles	LA	70601		aliciaf@townsleylawfirm.com	First Class Mail and Email
5834628	United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Worke	United Steelworkers International Union	Attn: Nathan Kilbert	60 Boulevard of the Allies, Room 807	Pittsburgh	PA	15222		nkilbert@usw.org	First Class Mail and Email
4747604	VACCARO, R	14 LIVINGSTON LANE			LUMBERTON	NJ	08048		ronvaccaro@comcast.net; rvaccardo@fmvaccaro.com	First Class Mail and Email

Exhibit C  
Forty-Third Omnibus Service List  
Served as set forth below

MMLID	NAME	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	POSTAL CODE	COUNTRY	EMAIL	METHOD OF SERVICE
5840477	VanHook Service Co., Inc.	76 Seneca Ave.			Rochester	NY	14621			First Class Mail
5840477	VanHook Service Co., Inc.	Harris Beach PLLC	Attn: Wendy A. Kinsella	333 West Washington St., Suite 200	Syracuse	NY	13202		bkemail@harrisbeach.com; wkinsella@harrisbeach.com	First Class Mail and Email
4771039	Ventura, Bernadine	585 E Southern Street			Brighton	CO	80601		ninaventura2020@gmail.com	First Class Mail and Email
4849359	WASHINGTON, MARY	426 LOWER WOODVILLE RD			NATCHEZ	MS	39120-5370		marwashington@att.net	First Class Mail and Email
5856078	White, Constance	3307 Foxgate Drive			Memphis	TN	38115		ConstanceWhite1205@gmail.com	First Class Mail and Email
4902819	Whitebox Multi-Strategy Partners, LP as Transferee of PeopleShare LLC	Attn: Scott Specken	3033 Excelsior Blvd, Ste 300		Minneapolis	MN	55416			First Class Mail
4696330	WILSON, NANCY S	4912 W 7TH AVE			GARY	IN	46406-1631		nancy8589@att.net	First Class Mail and Email
4901237	Wilson, Tommy	919 Hicky Street			Forrest City	AR	72335		jarrellwls@yahoo.com	First Class Mail and Email
4126572	Yongkang Solamex Houseware Co., Ltd	Attn: Xiaochang Lu	12th Floor, Jinbi Mansion, Headquarter Center		Yongkang	ZJ	321300	China	sally@solamex.com.cn	First Class Mail and Email
4592925	YOUNG, LEONA	6510 21ST AVE			KENOSHA	WI	53143		queenleelee75@gmail.com	First Class Mail and Email

**Exhibit D**



Hearing Date and Time: January 20, 2022 at 2:00 p.m. (Eastern Time)

Response Deadline: January 5, 2022 at 4:00 p.m. (Eastern Time)

**THE DEBTORS' FORTY-THIRD OMNIBUS OBJECTION TO CLAIMS SEEKS TO RECLASSIFY CERTAIN FILED PROOFS OF CLAIM. PARTIES RECEIVING THIS NOTICE SHOULD REVIEW THE OMNIBUS OBJECTION TO DETERMINE IF THEIR NAME(S) AND/OR CLAIM(S) ARE LOCATED IN THE OMNIBUS OBJECTION, AND/OR THE EXHIBIT ATTACHED THERETO, TO DETERMINE WHETHER THE OMNIBUS OBJECTION AFFECTS THEIR CLAIM(S).**

**IF YOU HAVE QUESTIONS, PLEASE CONTACT  
DEBTORS' COUNSEL FURQAAN SIDDIQUI, ESQ. AT (212) 310-8756.**

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Telephone: (212) 310-8000  
Facsimile: (212) 310-8007  
Ray C. Schrock, P.C.  
Jacqueline Marcus  
Garrett A. Fail  
Sunny Singh

*Attorneys for Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X	
<b>In re</b>	<b>: Chapter 11</b>
	<b>: </b>
<b>SEARS HOLDINGS CORPORATION, et al.,</b>	<b>: Case No. 18-23538 (RDD)</b>
	<b>: </b>
<b>Debtors.<sup>1</sup></b>	<b>: (Jointly Administered)</b>
-----X	

**NOTICE OF HEARING ON DEBTORS' FORTY-THIRD OMNIBUS  
OBJECTION TO PROOFS OF CLAIM (RECLASSIFYING CLAIMS)**

**PLEASE TAKE NOTICE** that, on December 15, 2021, Sears Holdings Corporation and certain of its affiliates, as debtors and debtors in possession in the above-captioned

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839);



chapter 11 cases (collectively, the “**Debtors**”) filed the *Debtors’ Forty-Third Omnibus Objection to Proofs of Claim (Reclassifying Claims)* (the “**Objection**”) with the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”).

**PLEASE TAKE FURTHER NOTICE** that the Objection requests that the Bankruptcy Court reclassify any prepetition amounts asserted as entitled to priority (other than any amounts asserted as entitled to priority under section 503(b) of the Bankruptcy Code, if any) asserted in one or more proofs of claim (the “**Proofs of Claim**” or “**Claims**”) listed on **Exhibit A** annexed hereto, on the ground(s) as set forth in the Objection.

**PLEASE TAKE FURTHER NOTICE** that the *Court-Ordered Claims Hearing Procedures* (the “**Claims Hearing Procedures**”), annexed hereto as **Exhibit B**, shall apply and govern the Objection. The Claims Hearing Procedures provide for certain mandatory actions by claimants (each, a “**Claimant**” and collectively, the “**Claimants**”) within certain time periods. Therefore, please review the Claims Hearing Procedures carefully. Failure to comply with the Claims Hearing Procedures may result in the granting of the relief requested without further notice to the applicable Claimant(s).

**PLEASE TAKE FURTHER NOTICE** that, if Claimant does NOT oppose the relief requested with respect to its applicable Proof(s) of Claim, then Claimant does NOT need to file a written response (the “**Response**”) to the Objection and Claimant does NOT need to appear at the Hearing (as defined herein).

**PLEASE TAKE FURTHER NOTICE** that, if Claimant DOES oppose the relief requested, then Claimant MUST file with the Bankruptcy Court and serve on the parties listed below a Response to the Objection, so as to be filed and received by no later than **January 5, 2022, at 4:00 p.m. (Prevailing Eastern Time)** (the “**Response Deadline**”).

**PLEASE TAKE FURTHER NOTICE** that Response(s) to the Objection, if any, must be in writing, shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New York, and shall be filed with the Bankruptcy Court (i) by attorneys practicing in the Bankruptcy Court, including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399 (which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)), and (ii) by all other parties-in-interest, on a CD-ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to Chambers), in accordance with the customary practices of the Bankruptcy Court and General Order M-399, to the extent applicable, and shall be served in accordance with the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), so as to be filed with the Bankruptcy Court and received by the parties listed below by or before the Response Deadline.

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Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 1700 Broadway, 19<sup>th</sup> Floor, New York, New York 10019.

**PLEASE TAKE FURTHER NOTICE** that Response(s) to the Objection, if any, must contain, at a minimum, the following: (i) a caption setting forth the name of the Bankruptcy Court, the names of the Debtors, the case number and the title of the Objection to which the Response is directed; (ii) the name of the Claimant and description of the basis for the amount of the Proof of Claim; (iii) a concise statement setting forth the reasons why the Proof of Claim should not be reclassified or reduced for the reasons set forth in the Objection, including, but not limited to, the specific factual and legal bases upon which Claimant will rely in opposing the Objection; (iv) all documentation or other evidence of the Proof of Claim, to the extent not included with the Proof of Claim previously filed with the Bankruptcy Court, upon which Claimant will rely in opposing the Objection; (v) the address(es) to which the Debtors must return any reply to Claimant's Response, if different from that presented in the applicable Proof of Claim; and (vi) the name, address, and telephone number of the person (which may be Claimant or Claimant's designated legal representative) possessing ultimate authority to reconcile, settle, or otherwise resolve the Proof of Claim on Claimant's behalf.

**PLEASE TAKE FURTHER NOTICE** that the Bankruptcy Court will consider a Response only if the Response is timely filed, served, and received in accordance with the Amended Case Management Order and the procedures set forth herein. A Response will be deemed timely filed, served, and received only if the original Response is actually received on or before the Response Deadline by (i) the chambers of the Honorable Robert D. Drain, United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601; (ii) Weil, Gotshal, & Manges LLP, 767 Fifth Avenue, New York, New York 10153 (Attn: Ray C. Schrock, Esq., Jacqueline Marcus, Esq., Garrett A. Fail, Esq., and Sunny Singh, Esq.), attorneys for the Debtors; and (iii) Akin Gump Strauss Hauer & Feld LLP, One Bryant Park, New York, New York 10036 (Attn: Philip C. Dublin, Esq., Ira Dizengoff, Esq., and Sara Lynne Brauner, Esq.), attorneys for the Official Committee of Unsecured Creditors appointed in these cases.

**PLEASE TAKE FURTHER NOTICE** that, except as otherwise permitted under the Claims Hearing Procedures, a hearing to consider the Objection will be held before the Honorable Robert D. Drain, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, 300 Quarropas Street, White Plains, New York 10601, on **January 20, 2022 at 2:00 p.m. (Prevailing Eastern Time)** (the "**Hearing**"). If Claimant files a Response to the Objection, Claimant should plan to appear at the Hearing. The Debtors, however, reserve the right to continue the Hearing on the Objection with respect to the Proof(s) of Claim that are the subject of such Response. If the Debtors do continue the Hearing with respect to such Proof(s) of Claim, then the Hearing on the Objection with respect to such Proof(s) of Claim will be held at a later date. If the Debtors do not continue the Hearing with respect to such Proof(s) of Claim, then a Hearing on the Objection will be conducted on the above date.

**PLEASE TAKE FURTHER NOTICE** that if Claimant does not timely file and serve a Response to the Objection, the Debtors may, on or after the Response Deadline, submit to the Bankruptcy Court an order substantially in the form of the proposed order annexed as **Exhibit B** to the Objection, which order may be entered without further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that the Debtors retain the right to object on other grounds to the Proof(s) of Claim (or to any other Proof(s) of Claim Claimant may have filed) at a later date. Claimant will receive a separate notice of any such objection(s).

**PLEASE TAKE FURTHER NOTICE** that Claimant may participate in the Hearing telephonically, provided Claimant complies with the Bankruptcy Court's instructions (including, without limitation, providing prior written notice to counsel for the Debtors and any statutory committee), which can be found on the Bankruptcy Court's website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov).

**PLEASE TAKE FURTHER NOTICE** that, if any Claimant wishes to view the complete Objection, such Claimant can do so for free at <https://restructuring.primeclerk.com/sears>. **Claimants should not contact the Clerk of the Bankruptcy Court to discuss the merits of their Proof(s) of Claim.**

Dated: December 15, 2021  
New York, New York

*/s/ Garrett A. Fail*

---

Ray C. Schrock, P.C.

Jacqueline Marcus

Garrett A. Fail

Sunny Singh

WEIL, GOTSHAL & MANGES LLP

767 Fifth Avenue

New York, New York 10153

Telephone: (212) 310-8000

Facsimile: (212) 310-8007

*Attorneys for Debtors*

*and Debtors in Possession*

Exhibit A

Claims

Debtors' Forty-Third Omnibus Objection to Claims and Ballots  
Exhibit 1 - Claims

In re: Sears Holdings Corporation, et al.  
Case No. 18-23538 (RDD)

Schedule of Claims to be Reclassified			
Ref #	Name of Claimant	Proof of Claim No.	Asserted Priority Amount to be Reclassified to GUC
1.	Aetna Life Insurance Company	16679	38,041.88
2.	Alaska North Star Builders	14406	10,862.56
3.	Bauer, Joseph	7736	1,112.00
4.	BBUDC Inc	6576	2,850.00
5.	Bedwell, Melissa	10748	17,161.34
6.	BENN, JENNIFER L	11344	22,850.00
7.	BIRD, ARTHUR & DORIS	16819	2,550.00
8.	BLM Flooring Inc	717	3,997.35
9.	Browning, Ronald K.	9092	15,000.00
10.	Capital Building Services Group, Inc.	18113	443.24
11.	CARILUS, PIERRE	10913	Unliquidated
12.	Cheng Yen Enterprises Co Ltd	2339	Unliquidated
13.	Cheng Yen Enterprises Co Ltd	4170	Unliquidated
14.	City of Los Angeles, Office of Finance	20065	10,150.13
15.	COLON, REYNA	18874	12,850.00
16.	Correa, Ma Delaluz	19308	Unliquidated
17.	Cortes Quijano, Georgina	7761	Unliquidated
18.	Culley, Amy	11945	2,850.00
19.	Decuire, Kizzie	9869	Unliquidated
20.	DEMARCO, KATHY	11730	Unliquidated
21.	DRAKE, ELARGE	10850	Unliquidated
22.	Dumas, Patricia	14028	13,573.25
23.	Fair Harbor Capital, LLC as Transferee of Cheng Yen Enterprises Co., Ltd	2339	Unliquidated
24.	Fair Harbor Capital, LLC as Transferee of Cheng Yen Enterprises Co., Ltd	4170	Unliquidated
25.	FAUX, BRENDA	14994	650.00
26.	FENSTER, BONNIE	18783	50,000.00
27.	Flores Quinonez, Luz	18705	Unliquidated
28.	Gamboa, Carolyn	10078	2,846.00
29.	Goode, Diahann A	14736	2,000.00
30.	Graddy, Harold & Mary	12758	200.00
31.	GRAHAM, RAYMOND	12609	Unliquidated
32.	Jennifer Lucero, Rafael Solórzano, Jonathan Harvey (On behalf of themselves and as representatives of the State of California)	8710	Unliquidated
33.	Jennifer Lucero, Rafael Solórzano, Jonathan Harvey (On behalf of themselves and as representatives of the State of California)	8711	Unliquidated
34.	Jigba, Christiana Bassey	6810	Unliquidated
35.	Joseph, Thasku and Carmen	19761	Unliquidated
36.	Juan, Angeles	13155	1,759.20
37.	Kushner, June	12163	21,500.00
38.	LEGACY DECOR	8660	1,788.69
39.	Long, Shirley F	8780	2,079.17
40.	MASOTTI, MAXI	11217	2,850.00
41.	MAY, JULIA	18804	500.00
42.	Mays, Charnelle L	10688	Unliquidated
43.	Michigan Funds Administration	16213	Unliquidated
44.	Michigan Funds Administration	16440	Unliquidated
45.	MIKHAIL, MERVAT	17987	2,856.00
46.	Molson-Jackson, June	11379	1,494.44
47.	MONSEGUE, JEMMA	19453	4,452.76
48.	MORGAN, ERICA	11003	2,700.00
49.	NEAL, KENYAL	19679	2,850.00
50.	NFZ Inc. Nader Zarou	923	7,983.00

51.	NFZ, Inc. (Nader Zarou)	10454	6,307.00
52.	Oswaldo Cruz and Massoud Afzal as Private Attorney General Act Co-Representatives	17060	Unliquidated
53.	Oswaldo Cruz and Massoud Afzal as Private Attorneys General Act Co-Representatives	16996	Unliquidated
54.	Oswaldo Cruz and Massoud Afzal as Private Attorneys General Act Co-Representatives	16488	Unliquidated
55.	Oswaldo Cruz and Massoud Afzal as Private Attorneys General Act Co-Representatives	17067	Unliquidated
56.	Palacios, Yacleyda	13082	Unliquidated
57.	Patrick J. Svoboda OR Kathleen D. Svoboda, Trustee of Svoboda Trust dated 6/2/09	11329	72,643.10
58.	Qualimax Marketing Inc	19123	1,649.89
59.	Quijano, Georgina Cortes	7653	Unliquidated
60.	Roberts Locksmith Service	3860	Unliquidated
61.	Roman, Edith	9156	18,099.00
62.	SAMI, MARIA	14320	4,000.00
63.	SANCHEZ, DOLORES	14370	430.00
64.	Santos, Maria Lusía	20423	21,400.00
65.	Sears Corporation	25868	8,000.00
66.	Shittabey, Rafat	10601	Unliquidated
67.	Simon Property Group, L.P.	6181	1,460.34
68.	SMITH, BENNY	13647	Unliquidated
69.	SMYTHE, JEANETTA	10833	1,200.00
70.	State of Wisconsin Department of Workforce Development c/o Wisconsin Department of Justice	10103	1,037,616.00
71.	Stein, Kaylee Lynn	26411	12,000,000.00
72.	Taylor, Ivory L	9954	Unliquidated
73.	Thasku Joseph, Carmen Joseph, and Akimine Walter	19885	Unliquidated
74.	The Townsley Law Firm	7432	6,500.00
75.	United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union	12909	Unliquidated
76.	VACCARO, R	12110	500.00
77.	VanHook Service Co., Inc.	14138	7,675.67
78.	VanHook Service Co., Inc.	14301	7,675.67
79.	Ventura, Bernadine	11686	4,344.27
80.	WASHINGTON, MARY	9904	500.00
81.	White, Constance	17568	Unliquidated
82.	Whitebox Multi-Strategy Partners, LP as Transferee of PeopleShare LLC	4547	551,208.41
83.	WILSON, NANCY S	19969	Unliquidated
84.	Wilson, Tommy	6132	Unliquidated
85.	Yongkang Solamex Houseware Co., Ltd	1720	Unliquidated
86.	YOUNG, LEONA	19599	Unliquidated

**Exhibit B**

**Claims Hearing Procedures**



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----	X	
In re	:	Chapter 11
	:	
SEARS HOLDINGS CORPORATION, <i>et al.</i> ,	:	Case No. 18-23538 (RDD)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
-----	X	

**COURT-ORDERED CLAIMS HEARING PROCEDURES**

The claims hearing procedures (the “**Claims Hearing Procedures**”) described herein have been ordered by the United States Bankruptcy Court for the Southern District of New York (the “**Bankruptcy Court**”) to apply to the Chapter 11 cases of the Sears Holdings Corporation and its affiliated debtors (collectively, the “**Debtors**”).

**I. Claims Hearing Procedures**

1. Pursuant to the *Amended Order Implementing Certain Notice and Case Management Procedures*, entered on November 1, 2018 (ECF No. 405) (the “**Amended Case Management Order**”), the Bankruptcy Court established periodic omnibus hearings (the “**Omnibus Hearings**”) in these Chapter 11 cases. The Debtors shall schedule the return date for claims objections, omnibus or otherwise, for hearing at Omnibus Hearings or other hearings the Debtors may schedule with the Bankruptcy Court.
2. The Bankruptcy Court may enter an order at the scheduled hearing sustaining an objection to proofs of claim (each, a “**Proof of Claim**”) with respect to which no response (a “**Response**”)<sup>2</sup> is properly filed and served.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Sears Holdings Corporation (0798); Kmart Holding Corporation (3116); Kmart Operations LLC (6546); Sears Operations LLC (4331); Sears, Roebuck and Co. (0680); ServiceLive Inc. (6774); SHC Licensed Business LLC (3718); A&E Factory Service, LLC (6695); A&E Home Delivery, LLC (0205); A&E Lawn & Garden, LLC (5028); A&E Signature Service, LLC (0204); FBA Holdings Inc. (6537); Innovel Solutions, Inc. (7180); Kmart Corporation (9500); MaxServ, Inc. (7626); Private Brands, Ltd. (4022); Sears Development Co. (6028); Sears Holdings Management Corporation (2148); Sears Home & Business Franchises, Inc. (6742); Sears Home Improvement Products, Inc. (8591); Sears Insurance Services, L.L.C. (7182); Sears Procurement Services, Inc. (2859); Sears Protection Company (1250); Sears Protection Company (PR) Inc. (4861); Sears Roebuck Acceptance Corp. (0535); SR – Rover de Puerto Rico, LLC (f/k/a Sears, Roebuck de Puerto Rico, Inc.) (3626); SYW Relay LLC (1870); Wally Labs LLC (None); SHC Promotions LLC (9626); Big Beaver of Florida Development, LLC (None); California Builder Appliances, Inc. (6327); Florida Builder Appliances, Inc. (9133); KBL Holding Inc. (1295); KLC, Inc. (0839); Kmart of Michigan, Inc. (1696); Kmart of Washington LLC (8898); Kmart Stores of Illinois LLC (8897); Kmart Stores of Texas LLC (8915); MyGofer LLC (5531); Rover Brands Business Unit, LLC (f/k/a Sears Brands Business Unit Corporation) (4658); Sears Holdings Publishing Company, LLC. (5554); Sears Protection Company (Florida), L.L.C. (4239); SHC Desert Springs, LLC (None); SOE, Inc. (9616); StarWest, LLC (5379); STI Merchandising, Inc. (0188); Troy Coolidge No. 13, LLC (None); BlueLight.com, Inc. (7034); Sears Brands, L.L.C. (4664); Sears Buying Services, Inc. (6533); Kmart.com LLC (9022); Sears Brands Management Corporation (5365); and SRe Holding Corporation (4816). The location of the Debtors’ corporate headquarters is 1700 Broadway, 19<sup>th</sup> Floor, New York, New York 10019.

<sup>2</sup> Any information submitted in connection with a Proof of Claim shall be part of the record with respect to the relevant Claim, and any such information already submitted need not be resubmitted in connection with the Claims Hearing Procedures.

3. The hearing to consider an objection to Proofs of Claim as to which a Response is properly filed and served (each, a “**Contested Claim**”) shall be set for a contested hearing (each, a “**Claims Hearing**”) to be scheduled by the Debtors, in their sole discretion, as set forth herein. The Debtors may request that the Bankruptcy Court schedule Claims Hearings on the date and/or time of the Omnibus Hearings or at another date and time.
4. The Debtors shall schedule a Claims Hearing for a Contested Claim as follows:
  - (i) For a non-evidentiary hearing to address whether the Contested Claim has failed to state a claim against the Debtors which can be allowed and should be dismissed pursuant to Bankruptcy Rule 7012 (a “**Sufficiency Hearing**”), unless the Debtors serve the applicable claimant (the “**Claimant**”) with a Notice of Merits Hearing (as defined herein), the Sufficiency Hearing shall go forward at the return date set in accordance with paragraph 1 of these Claims Hearing Procedures. The legal standard of review that will be applied by the Bankruptcy Court at a Sufficiency Hearing will be equivalent to the standard applied by the Bankruptcy Court upon a motion to dismiss for failure to state a claim upon which relief can be granted.
  - (ii) For an evidentiary hearing on the merits of a Contested Claim (a “**Merits Hearing**”), the Debtors may, in their sole discretion, serve upon the relevant Claimant, by email or overnight delivery, with a copy to the Creditors’ Committee, and file with the Bankruptcy Court, a notice substantially in the form attached to the *Order Approving (I) Claims Objection Procedures, (II) Claims Settlement Procedures, and (III) Claims Hearing Procedures* (ECF No. 3014) as **Exhibit 2** (a “**Notice of Merits Hearing**”), at least thirty (30) calendar days prior to the date of such Merits Hearing. The rules and procedures applicable to such Merits Hearing will be set forth in any scheduling order issued by the Bankruptcy Court in connection therewith.
5. Discovery with respect to a Contested Claim will not be permitted until either: (i) the Bankruptcy Court has held a Sufficiency Hearing and determined that the Contested Claim states a claim that could be allowed and should not be dismissed pursuant to Bankruptcy Rule 7012; or (ii) the Debtors have served on the relevant Claimant a Notice of Merits Hearing with respect to the Contested Claim.
6. The Debtors may file and serve a reply (a “**Reply**”) to a Response no later than 4:00 p.m. (Prevailing Eastern Time) on the day that is at least two (2) business days prior to the date of the applicable hearing.
7. The Debtors, in their sole discretion, are authorized to further adjourn a hearing scheduled in accordance herewith at any time by providing notice to the Bankruptcy Court and the Claimant.
8. **Sanctions.** The Bankruptcy Court will consider appropriate sanctions, including allowance or disallowance of the Contested Claim, if either party does not follow the Claims Hearing Procedures.

BY ORDER OF THE BANKRUPTCY COURT